Check this box if no longer subject
to Section 16. Form 4 or Form 5
obligations may continue. See Instruction 1(b).

## statement of changes in beneficial ownership

or Section $30(\mathrm{~h})$ of the Investment Company Act of 1940


1. Name and Address of Reporting Person*

Pamplona Capital Partners III, L.P.
(Last) (First) (Middle)

C/O PAMPLONA CAPITAL MANAGEMENT LLC, 667 MADISON AVENUE, 22ND FLOOR

| (Street)  <br> NEW YORK NY | 10065 |  |
| :--- | :--- | :--- |
| (City) | (State) | (Zip) |
| 1. Name and Address of Reporting Person <br> Pamplona Equity AdviSors III Ltd |  |  |


| (Last) | (First) | (Middle) |
| :--- | :---: | :---: |
| C/O PAMPLONA CAPITAL MANAGEMENT LLC |  |  |
| 667 MADISON AVENUE, 22ND FLOOR |  |  |
| (Street) |  |  |
| NEW YORK | NY | 10065 |
| (City) | (State) | (Zip) |

1. Name and Address of Reporting Person*

Pamplona Private Equity Carryco III, L.P.
(Last) (First) (Middle)

C/O PAMPLONA CAPITAL MANAGEMENT LLC 667 MADISON AVENUE, 22ND FLOOR

| (Street) |  |  |
| :---: | :---: | :---: |
| NEW YORK | NY | 10065 |
| (City) | (State) | (Zip) |
| 1. Name and Add Pamplona E | f Reporting | sors III |
| (Last) | (First) | (Middle) |
| C/O PAMPLO 667 MADISO | 667 MADISON AVENUE, 22ND FLOOR | EMENT OR |
| (Street) |  |  |
| NEW YORK | NY | 10065 |
| (City) | (State) | (Zip) |

1. Name and Address of Reporting Person*
Pamplona PE Investments II, Ltd.
(Last) (First) (Middle)

C/O PAMPLONA CAPITAL MANAGEMENT LLC 667 MADISON AVENUE, 22ND FLOOR

| (Street) <br> NEW YORK | NY | 10065 |
| :--- | :--- | :--- |
| (City) | (State) | (Zip) |
| 1. Name and Address of Reporting Person <br> Pamplona PE Investments Malta Ltd |  |  |

(Last) (First) (Middle)

C/O PAMPLONA CAPITAL MANAGEMENT LLC 667 MADISON AVENUE, 22ND FLOOR

| (Street) |  |  |
| :---: | :---: | :---: |
| NEW YORK | NY | 10065 |
| (City) | (State) | (Zip) |
| 1. Name and Address of Reporting Person ${ }^{*}$ |  | Pamplona Capital Management, LLP |
| (Last) | (First) | (Middle) |
| C/O PAMPLONA CAPITAL MANAGEMENT LLC |  |  |
| 667 MADISON AVENUE, 22ND FLOOR |  |  |
| (Street) |  |  |
| NEW YORK | NY | 10065 |
| (City) | (State) | (Zip) |

1. Name and Address of Reporting Person ${ }^{*}$
Pamplona Capital Management, LLC

| (Last) | (First) | (Middle) |
| :--- | :---: | :---: |
| C/O PAMPLONA CAPITAL MANAGEMENT LLC |  |  |
| 667 MADISON AVENUE, 22ND FLOOR |  |  |
| (Street) |  |  |
| NEW YORK | NY | 10065 |
| (City) | (State) | (Zip) |


| 1. Name and Address of Reporting Person* Halsted John C. |  |  |
| :---: | :---: | :---: |
| (Last) | (First) | (Middle) |
| C/O PAMPLONA CAPITAL MANAGEMENT LLC 667 MADISON AVENUE, 22ND FLOOR |  |  |
| (Street) |  |  |
| NEW YORK | NY | 10065 |
| (City) | (State) | (Zip) |
| 1. Name and Address of Reporting Person ${ }^{*}$ Knaster Alexander M |  |  |
| (Last) | (First) | (Middle) |
| C/O PAMPLONA CAPITAL MANAGEMENT LLC 667 MADISON AVENUE, 22ND FLOOR |  |  |
| (Street) |  |  |
| NEW YORK | NY | 10065 |
| (City) | (State) | (Zip) |

## Explanation of Responses

1. This statement is being filed by (i) Pamplona Capital Partners III, L.P. ("PCP III") (ii) Pamplona Equity Advisors III Ltd. ("PEA III"), (iii) Pamplona Private Equity Carryco III, L.P. ("Carryco III"), (iv) Pamplona Equity Carryco Advisors III, Ltd. ("PECA III"), (v) Pamplona PE Investments II, Ltd. ("PE Inv II"), (vi) Pamplona PE Investments Malta Limited ("PE Malta"), (vii) Pamplona Capital Management LLP, (viii) Pamplona Capital Management LLC, (ix) John C. Halsted and (x) Alexander M. Knaster (the foregoing, collectively, the "Reporting Persons"),
2. Pursuant to an underwriting agreement, dated May 4, 2023 (the "Underwriting Agreement"), and in connection with a registered secondary offering and sale of common stock, par value $\$ 0.01$ per share (the "Common Stock") of Privia Health Group, Inc. (the "Company") by the selling stockholders listed on Schedule I to the Underwriting Agreement, PCP III sold 13,483,709 shares of Common Stock and Carryco III sold 4,258,014 shares of Common Stock at a purchase price of $\$ 21.615$ per share.
3. PCP III and Carryco III are controlled by their respective general partners, PEA III and PECA III, which are both owned by PE Inv II, itself owned $100 \%$ by Mr. Knaster. PE Malta serves as an investment manager to PCP III. Pamplona Capital Management LLP and Pamplona Capital Management LLC (collectively, the "Pamplona Manager Entities") serve as investment advisors to PE Malta. Messrs. Halsted and Knaster are the principals of the Pamplona Manager Entities. Accordingly, each Reporting Person may be deemed to share beneficial ownership of the securities held of record by PCP III and Carryco III.
4. Each Reporting Person disclaims beneficial ownership of the securities reported herein except to the extent of its pecuniary interest therein, if any, and this report shall not be deemed an admission that any such person or entity is the beneficial owner of, or has any pecuniary interest in, such securities for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.

| s/ Ronan Guilfoyle, Director |  |
| :---: | :---: |
| of Pamplona Equity Advisors |  |
| III Ltd., its General Partner of | $\underline{05 / 11 / 2023}$ |
| PAMPLONA CAPITAL |  |
| PARTNERS III, L.P. |  |
| /s/Ronan Guilfoyle, Director |  |
| of PAMPLONA EQUITY | $\underline{05 / 11 / 2023}$ |
| ADVISORS III LTD. |  |
| /s/ Ronan Guilfoyle, Director |  |
| of Pamplona Equity Carryco |  |
| Advisors III, Ltd., its General Partner of PAMPLONA | 05/11/2023 |
|  | $\underline{05 / 11 / 2023}$ |
| PRIVATE EQUITY |  |
| CARRYCO III, L.P. |  |
| /s/ Ronan Guilfoyle, Director |  |
| of PAMPLONA EQUITY |  |
| CARRYCO ADVISORS III, |  |
| LTD. |  |
| /s/Ronan Guilfoyle, Director |  |
| of PAMPLONA PE | $\underline{05 / 11 / 2023}$ |
| INVESTMENTS II, LTD. |  |
| /s/ Stephen Gauci, Director of |  |
| PAMPLONA PE | 05/11/2023 |
|  | INVESTMENTS MALTA |
| LIMITED |  |
| /s/ Kevin O'Flaherty, |  |
| Designated Member of 0 |  |
| PAMPLONA CAPITAL |  |
| MANAGEMENT LLP |  |
| /s/ Stephen Gauci, Managing |  |
| Member of PAMPLONA | 05/11/2023 |
|  | 05/11/2023 |
| LLC |  |
| /s/ John C. Halsted | 05/11/2023 |
| /s/ Alexander Knaster | 05/11/2023 |
| Signature of Reporting Person | Date |

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. $78 \mathrm{ff}(\mathrm{a})$
Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure
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